

SPICE INDUSTRY

SRI LANKA PERSPECTIVE

SARADA DE SILVA

PRESIDENT, NATIONAL CHAMBER OF EXPORTERS OF SRI LANKA
CHAIRMAN , CINNAMON TRAINING ACADEMY
CHAIRMAN, CEYLON CINNAMON ASSOCIATION
FOUNDER CHAIRMAN, THE SPICE COUNCIL SRI LANKA.





MAJOR PRODUCING AREAS

Cinnamon - Galle, Matara and Hambantota , Kandy, Matale, Badulla Districts.

Pepper - Matale, Kandy, Kegalle, Badulla, Ratnapura, Monaragala and Kurunagala Districts

Cloves - Kandy, Kegalle and Matale districts

Nutmeg - Kandy ,Kegalle and Matale Districts



PRODUCTION AND FUTURE PROSPECTS

Spice Crop	Current Production (mt)		Target Production (mt)	
	2005	2009	2015	2020
Cardamom	80	479	650	820
Cocoa	900	1752	3250	5500
Cinnamon	14450	14599	19500	25000
Clove	6080	3789	5000	6500
Nutmeg & Mace	1860	4702	6300	8000
Black pepper	14270	25302	34000	43000



CHANGING TRENDS...

- ✘ Increasing extents under cultivation
- ✘ Crop diversification –in plantation companies
- ✘ Product diversification
- ✘ High Value products for niche markets
- ✘ Increasing producer/manufacturer concern for quality and food safety compliance.



INCREASING COMPLIANCE CAPACITY

- × GAP
- × GMP STANDERD
- × HACCP
- × ISO
- × FDA/FSMA
- × Organic Certification
- × Health & Nutrition



MOVING TOWARDS TO HIGH VALUE ADDED NICHE MARKETS

- ✘ Spices with nationally certified Brands.
- ✘ Increasing compliance capacities for enhanced international trading of Sri Lankan spices
- ✘ Developing fast moving consumer goods (FMCG) creating employment in spice industry



HUB CONCEPT

- ✘ Current government policies
- ✘ Improvement in logistical and infrastructure facilities in Sri Lanka
- ✘ Investment opportunity for value added spice products



THANK YOU

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