SPICE INDUSTRY SRI LANKA PERSPECTIVE

SARADA DE SILVA

PRESIDENT, NATIONAL CHAMBER OF EXPORTERS OF SRI LANKA CHAIRMAN, CINNAMON TRAINING ACADEMY CHAIRMAN, CEYLON CINNAMON ASSOCIATION FOUNDER CHAIRMAN, THE SPICE COUNCIL SRI LANKA.









MAJOR PRODUCING AREAS

Cinnamon - Galle, Matara and Hambantota, Kandy, Matale, Badulla Districts.

Pepper - Matale, Kandy, Kegalle, Badulla, Ratnapura, Monaragala and Kurunagala Districts

Cloves - Kandy, Kegalle and Matale districts

Nutmeg - Kandy , Kegalle and Matale Districts



PRODUCTION AND FUTURE PROSPECTS

| Spice Crop | Current Production (mt) | | Target Production (mt) | |
|---------------|-------------------------|-------|------------------------|-------|
| | 2005 | 2009 | 2015 | 2020 |
| Cardamom | 80 | 479 | 650 | 820 |
| Cocoa | 900 | 1752 | 3250 | 5500 |
| Cinnamon | 14450 | 14599 | 19500 | 25000 |
| Clove | 6080 | 3789 | 5000 | 6500 |
| Nutmeg & Mace | 1860 | 4702 | 6300 | 8000 |
| Black pepper | 14270 | 25302 | 34000 | 43000 |



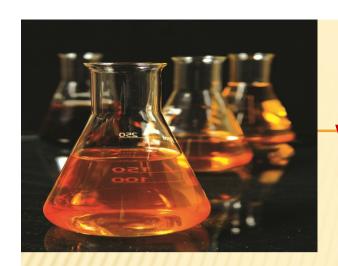
CHANGING TRENDS...

- Increasing extents under cultivation
- Crop diversification in plantation companies
- Product diversification
- High Value products for niche markets
- Increasing producer/manufacturer concern for quality and food safety compliance.



INCREASING COMPLIANCE CAPACITY

- **×**GAP
- ***GMP STANDERD**
- *****HACCP
- ×ISO
- *FDA/FSMA
- Organic Certification
- Health & Nutrition



MOVING TOWARDS TO HIGH VALUE ADDED NICHE MARKETS

× Spices with nationally certified Brands.

Increasing compliance capacities for enhanced international trading of Sri Lankan spices

Developing fast moving consumer goods (FMCG) creating employment in spice industry



HUB CONCEPT

Current government policies

Improvement in logistical and infrastructure facilities in Sri Lanka

Investment opportunity for value added spice products



THANK YOU

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